

Corporate Presentation

February 2019

BVI Company Number 1996678



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Company Strategy

- ❑ MKL's strategy in the first instance is list on the 'Standard' section of the London Stock Exchange.
- ❑ MKL is evaluating potential deals that may be viable for an acquisition and expects once it is listed to announce a deal within the first 180 days.
- ❑ MKL is focusing on a strategy where the acquisition will be done in exchange for shares in the Company thus avoiding the need to go back to the market immediately for a further capital raise.



Board of Directors and Management

Cyril D'Silva, Executive Chairman (Based in Perth, Australia)

- Cyril D'Silva was the Founder and Ex-Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company. GSR listed on AIM on the London Stock Exchange in July 2013 and was voted Best Performing IPO for 2013 by Mining Weekly. He stepped down from the Board of GSR on 10th February 2016 to take up a full time position as Executive Director/CEO of Clayhill Capital Consultants. Cyril D'Silva was also Executive Chairman of Narhex Life Science Limited (NLS - now known as RAP on the ASX) from 2013 to 2015.

Lina Tirado, CEO (Based in Perth, Australia)

- Lina Tirado has been with Millenium Kapital Investments Pty Ltd as CEO and Director since January 2018. She joined Perth based Clayhill Capital Consultants Pty Ltd as General Manager in June 2016 and was appointed Director in January 2018. During this period the company raised a total of GBP 1,700,000 for Golden Saint Resources Ltd, which was listed on AIM on The London Stock Exchange. She is also Director of Singapore based Millenium Kapital Pte Ltd which is a private equity firm.

Board of Directors and Management

Steve Ledger, Non- Executive Director (Based in Perth, Australia)

- Steve is a commercially focused professional with vast experience throughout Australia, the UK and the US. As the founder of Ledger Corporate Chartered Accountants in 2003, Steve has provided commercial advisory and compliance services to clients ranging from private individuals and businesses to large publicly listed companies in a variety of specialist areas. In particular, Steve provides specialist tax, personal, and business advice.

- Steve is currently Non-Executive Director for the ArcelorMittal Projects Australia. He acted as Company Secretary for New World Energy Limited and was Company Secretary for Golden Saint Resources Ltd when it was listed on AIM on the London Stock Exchange on 19th July 2013. He was appointed to the board of Golden Saint Resources Ltd as Non-Executive Director and served in this position till 23rd November 2015.

Joseph Muttupulle, CPA Australia Accountant / Company Secretary (Based in Perth, Australia)

- Chartered Accountant counting over thirty years of experience in professional practise (in Sri Lanka) and teaching and mentoring of trainees aspiring to be accountants. Senior Partner in a professional practice firm in Colombo (Sri Lanka) from July 1977 to December 2009. Member of CPA Australia from 2015, member of The Institute of Chartered Accountants of Sri Lanka since 1974, founder Member of the Association of Certified Management Accountants of Sri Lanka and Member of the International Fiscal Association (Netherlands).

Proposed Capital Structure

Share Capital immediately following Admission :

Authorised - Unlimited Ordinary Shares of no par value Issued	99,000,000
* Founders shares	19,000,000
* Pre IPO Shares	60,000,000

Breakdown:

***Pre IPO Raising**

Stage 1	10,000,000 shares @ GBP 0.0050	GBP 50,000 (Closed)
Stage 2	20,000,000 shares @ GBP 0.010	GBP 200,000 (Closed)
Stage 3	30,000,000 shares @ GBP 0.020	GBP 600,000 (In Process)
Total	60,000,000 shares to raise	GBP 850,000

***IPO Raising (UK)** 20,000,000 shares @ GBP 0.030 GBP 600,000

Use of Capital Raised :

Working Capital to achieve IPO	GBP 200,000
Cost of IPO	GBP 250,000
Cash @ Bank @ IPO	GBP 1,000,000



Registered address and contact details

Head office and principal trading address

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