

# Corporate Presentation

April 2019

BVI Company Number 1996678



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# Company Strategy

- ❑ MKL intends to seek a listing on the 'Standard' section of the London Stock Exchange as soon as it completes its final stages of its Pre IPO raising at 2p.
  
- ❑ MKL is currently working with Zimmi Diamonds Limited in Sierra Leone to acquire Mining Tenements in Zimmi. These tenements are known to carry the renowned "Zimmi Yellow Canary Diamonds".
  
- ❑ MKL intends to acquire 100% of Zimmi Diamonds Limited in Sierra Leone in exchange for shares in MKL.
  
- ❑ MKL's Business Model Strategy is twofold in the first year,
  - A. To do the early stage exploration, which would be soil testing and an aeromagnetic survey to determine the potential hotspots on the ground, and
  - B. In order to generate early stage revenue, to buy the diamonds from artisanal miners in the area.

# Board of Directors and Management

## **Cyril D'Silva**, Executive Chairman (Based in Perth, Australia)

- Cyril D'Silva was the Founder and Ex-Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company. GSR listed on AIM on the London Stock Exchange in July 2013 and was voted Best Performing IPO for 2013 by Mining Weekly. He stepped down from the Board of GSR on 10<sup>th</sup> February 2016 to take up a full time position as Executive Director/CEO of Clayhill Capital Consultants Pty Ltd. Cyril D'Silva was also Executive Chairman of Narhex Life Science Limited (NLS - now known as RAP on the ASX) from 2013 to 2015.

## **Lina Tirado**, CEO (Based in Perth, Australia)

- Lina Tirado has been with Millenium Kapital Investments Pty Ltd as CEO and Director since January 2018. She joined Perth based Clayhill Capital Consultants Pty Ltd as General Manager in June 2016 and was appointed Director in January 2018. During this period the company raised a total of GBP 1,700,000 for Golden Saint Resources Ltd, which was listed on AIM on The London Stock Exchange. She is also Director of Singapore based Millenium Kapital Pte Ltd which is a private equity firm.

# Board of Directors and Management

## **Steve Ledger, Non- Executive Director (Based in Perth, Australia)**

- Steve is a commercially focused professional with vast experience throughout Australia, the UK and the US. As the founder of Ledger Corporate Chartered Accountants in 2003, Steve has provided commercial advisory and compliance services to clients ranging from private individuals and businesses to large publicly listed companies in a variety of specialist areas. In particular, Steve provides specialist tax, personal, and business advice.
- Steve is currently Non-Executive Director for the ArcelorMittal Projects Australia. He acted as Company Secretary for New World Energy Limited and was Company Secretary for Golden Saint Resources Ltd when it was listed on AIM on the London Stock Exchange on 19th July 2013. He was appointed to the board of Golden Saint Resources Ltd as Non-Executive Director and served in this position till 23rd November 2015.

## **Joseph Muttupulle, CPA Australia Accountant / Company Secretary (Based in Perth, Australia)**

- Chartered Accountant counting over thirty years of experience in professional practise (in Sri Lanka) and teaching and mentoring of trainees aspiring to be accountants. Senior Partner in a professional practice firm in Colombo (Sri Lanka) from July 1977 to December 2009. Member of CPA Australia from 2015, member of The Institute of Chartered Accountants of Sri Lanka since 1974, founder Member of the Association of Certified Management Accountants of Sri Lanka and Member of the International Fiscal Association (Netherlands).



# Board of Directors and Management

## **Alimamy R. Wurie**, Technical Director (Based in Sierra Leone, West Africa)

- Mr. Alimamy R. Wurie is a Sierra Leonean by nationality. He was employed as a Government Mining Engineer in the Sierra Leone Ministry of Mines, where he served for 36 years before retiring in September 2008. In the course of his service in the Ministry, Mr. Wurie attained several positions such as Assistant Director of Mines, Officer in Charge - Marampa Iron Ore Mining Company, Deputy Director of Mines and finally Director of Mines, a position he held for nine years.
- Throughout the period he was Director of Mines, he also served as Chairman of the Minerals Advisory Board.
- Mr. Wurie has extensive experience in the Sierra Leone Mining Industry and since his retirement, he has provided consultancy services to several Exploration and Mining Companies, as well as investors interested in the mining and marketing of precious minerals. He also served as a member of the Minerals Advisory Board in the Ministry of Mines and Minerals Resources from 2009 to 2018.

## **Hassan Abass Kargbo**, Exploration and Technical Manager (Based in Sierra Leone, West Africa)

- Hassan graduated with a Master's degree in Structural geology and Economic geology from North Dakota State University (NDSU), United States of America. He also did a further degree at the University of Sierra Leone (Fourah Bay College) in 2008 and graduated with BSc (Honors) in geology and is a member of the Sierra Leone Institute of Geoscientist.
- Hassan has over 10 years' experience in broad areas of mineral exploration, management and resource development ranging from project generation to mineral resources development specifically in Africa and North America, with focus in applying geochemistry and structural geology to explore and understand the geological fabrics that control the deposition of minerals in the granite-greenstone of West Africa and other geological settings. He is currently working for a major coal production company in USA.

# Proposed Capital Structure

## Share Capital immediately following Admission :

<b>Authorised - Unlimited Ordinary Shares of no par value Issued</b>	<b>100,000,000</b>
* Founders shares	20,000,000
* Pre IPO Shares	60,000,000

## Breakdown:

### **\*Pre IPO Raising**

Stage 1	10,000,000 shares @ GBP 0.0050	GBP 50,000 (Closed)
Stage 2	20,000,000 shares @ GBP 0.010	GBP 200,000 (Closed)
Stage 3	30,000,000 shares @ GBP 0.020	GBP 600,000 (In Process)
Total	60,000,000 shares to raise	GBP 850,000

<b>*IPO Raising (UK)</b>	20,000,000 shares @ GBP 0.050 (Minimum raising)	GBP 1,000,000
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### Use of Capital Raised :

Working Capital	GBP 200,000
Cost of IPO	GBP 250,000
Cash @ Bank @ IPO	GBP 1,000,000



# Registered address and contact details

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Australia

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