

# Corporate Presentation

October 2019

BVI Company Number 1996678



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# Company Strategy

- ❑ Millenium Kapital Ltd (MKL) intends to do a dual listing on the standard section of the London Stock Exchange (LSE) and on the National Stock Exchange of Australia (NSX) in the first quarter of 2020 as soon as it completes its final stages of its pre-IPO raising at 1p. The company is expected to IPO at 5p.
- ❑ MKL has acquired 100% of the shares of Millenium Kapital (Africa) Limited in Sierra Leone and is in the process of acquiring 100% of the shares in MKI One Pty Ltd in Australia.
- ❑ Millenium Kapital (Africa) Limited is currently in the process of acquiring 99.4  $km^2$  mining tenements in the chiefdom of Sorogbema & Makpele in the Pujean District which are known to carry the renowned “Zimmi Yellow Canary Diamonds”.
- ❑ MKL’s business model strategy is twofold in the first year,
  - A. To do the early stage exploration, which would be soil testing and an aeromagnetic survey to determine the potential hotspots on the ground, and
  - B. In order to generate early stage revenue, to buy diamonds from artisanal miners in the area.



# Zimmi Diamond Project Overview

The Zimmi project is located in the Eastern part of Sierra Leone on the Chiefdom of Zimmi Magbe which lies approximately 50km south of Zimmi Township, nearly 300km east of the capital city of Freetown and 100km to the border of Liberia. The project area is bound by the Mano River which contributes to 70% of the coloured diamonds on the region. Additionally besides being known for its Canary Yellow Diamonds, the zone is also recognised to contain Green and Red diamonds. Hall, P.K (1968) described the project area as Hope Block due to the high presence of different coloured diamonds. Furthermore, no advance exploration work has been conducted on the area previously due to some traditional clarifications, however the area is now allowed to be explored and mechanised for alluvial mining.

The operation area consists of kimberlites and major known alluvial deposits of coloured diamonds.

Large significant amount of such deposits remain on the banks, channels and flood plains of the Pegba and Mano Rivers. The known kimberlite formation lies within the zone nearby the project site.

Three test pits known as pre-licence application pits were dug to determine the average thickness of the gravel and overburden. There is an 80% prospect of finding dykes in the project area as there is a high presence of chromite, pyrope garnet and ilmenite along the banks.

Four months of exploration on the alluvial deposits, mechanical extraction and washing of gravel within the first one year is required. An aeromagnetic survey will be conducted over the project site in the first year to determine the hotspots for diamond deposits and potential pipes and dykes.



*\*Kimberlites: is an igneous rock which sometimes contains diamonds and it is named after the town of Kimberley in South Africa, Kimberlites have attracted attention as they serve as a carrier of diamonds to the earth's surface.*

*\*Dykes: some kimberlite are emplaced as steeply-dipping sheet like bodies know as dykes. These can be cylindrical to irregular in shape.*

*\*Pipes: term used for an occurrence of kimberlite in volcanic pipes large enough and sufficiently diamondiferous to be minable. They may be columnar, tabular, or irregular in shape, and where mining is deep enough the diamond pipe is found to decrease in area and assume a dike like formation.*

# Board of Directors and Management

## **Cyril D'Silva**, Executive Chairman / CEO (Based in Perth, Australia)

- Cyril D'Silva was the Founder and Ex-Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company. GSR listed on AIM on the London Stock Exchange in July 2013 and was voted Best Performing IPO for 2013 by Mining Weekly. He stepped down from the Board of GSR on February 2016 to take up a full-time position as Executive Director/CEO of Clayhill Capital Consultants Pty Ltd. Cyril was also Executive Chairman of Narhex Life Sciences Limited (NLS-now known as RAP on the ASX) from 2013 to 2015. He has been Executive Chairman and CEO of Millenium Kapital Ltd since its inception in June 2018 and is currently leading the team to do the company's dual listing on the London Stock Exchange and the National Stock Exchange of Australia.

## **Lina Tirado**, Chief Marketing Officer (Based in Perth, Australia)

- Holding a Bachelor of Business Administration and a Master's degree in Applied Finance, Lina Tirado started out her career at BTG Pactual (Colombia). In 2016 she moved to Australia where she joined Clayhill Capital Consultants Pty Ltd and was actively involved in the company's capital raising activities for Golden Saint Resources Ltd, which was listed on AIM on The London Stock Exchange. Lina has been with Millenium Kapital Ltd since June 2018 where has been developing strategies to promote the business through different marketing channels and has led projects and campaigns to ensure consistent messaging aligned with the core company's business and its organisational values. She is also Director of Singapore based Millenium Kapital Pte Ltd which is a private equity firm.

# Board of Directors and Management

## **Steve Ledger, Non- Executive Director (Based in Perth, Australia)**

- Steve is a commercially focused professional with vast experience throughout Australia, the UK and the US. As the founder of Ledger Corporate Chartered Accountants in 2003, Steve has provided commercial advisory and compliance services to clients ranging from private individuals and businesses to large publicly listed companies in a variety of specialist areas. In particular, Steve provides specialist tax, personal, and business advice.
- Steve is currently Non-Executive Director for the ArcelorMittal Projects Australia. He acted as Company Secretary for New World Energy Limited and was Company Secretary for Golden Saint Resources Ltd when it was listed on AIM on the London Stock Exchange on 19th July 2013. He was appointed to the board of Golden Saint Resources Ltd as Non-Executive Director and served in this position till 23rd November 2015

## **Yuliana Roa, Accountant (Based in Perth, Australia)**

- Yuliana has eight years of experience in general ledger, reconciliations and streamlining reports in the commercial and financial sectors. Focused on improving company financial operations and establishing processes using effective leadership, planning and decision-making abilities. She holds a Certificate in International Financial Reporting Standards IFRS, with extensive knowledge in the preparation and presentation of financial statements. She joined Millenium Kapital Ltd in August 2019 where she has been actively involved in the company's pre-IPO process.

# Board of Directors and Management

## **Alimamy R. Wurie**, Technical Consultant (Based in Sierra Leone, West Africa)

- Mr. Alimamy R. Wurie is a Sierra Leonean by nationality. He was employed as a Government Mining Engineer in the Sierra Leone Ministry of Mines, where he served for 36 years before retiring in September 2008. In the course of his service in the Ministry, Mr. Wurie attained several positions such as Assistant Director of Mines, Officer in Charge - Marampa Iron Ore Mining Company, Deputy Director of Mines and finally Director of Mines, a position he held for nine years.
- Throughout the period he was Director of Mines, he also served as Chairman of the Minerals Advisory Board.
- Mr. Wurie has extensive experience in the Sierra Leone Mining Industry and since his retirement, he has provided consultancy services to several Exploration and Mining Companies, as well as investors interested in the mining and marketing of precious minerals. He also served as a member of the Minerals Advisory Board in the Ministry of Mines and Minerals Resources from 2009 to 2018.

## **Hassan Abass Kargbo**, Exploration and Technical Manager (Based in Sierra Leone, West Africa)

- Hassan graduated with a Master's degree in Structural geology and Economic geology from North Dakota State University (NDSU), United States of America. He also did a further degree at the University of Sierra Leone (Fourah Bay College) in 2008 and graduated with BSc (Honors) in geology and is a member of the Sierra Leone Institute of Geoscientist.
- Hassan has over 10 years' experience in broad areas of mineral exploration, management and resource development ranging from project generation to mineral resources development specifically in Africa and North America, with focus in applying geochemistry and structural geology to explore and understand the geological fabrics that control the deposition of minerals in the granite-greenstone of West Africa and other geological settings. He is currently working for a major coal production company in USA.

# Proposed Capital Structure

| Round | Description            | Number of shares   | Price GBP | Amount GBP       | Post IPO Ownership |
|-------|------------------------|--------------------|-----------|------------------|--------------------|
| 1     | Founder shares         | 24,000,000         | 0.00001   | 240              | 17.91%             |
| 2     | Pre IPO 1 (closed)     | 10,000,000         | 0.005     | 50,000           | 7.46%              |
| 3     | Pre IPO 2 (in process) | 80,000,000         | 0.01      | 800,000          | 59.70%             |
| 4     | IPO                    | 20,000,000         | 0.05      | 1,000,000        | 14.93%             |
|       | <b>Total</b>           | <b>134,000,000</b> |           | <b>1,850,240</b> | <b>100%</b>        |

# Registered Address and Contact Details

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TBA



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