

Corporate Presentation



An Investment in some of the most rare and strikingly beautiful gemstones in the world

BVI Company Number 1996678

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Company Strategy



Listing

MKL is intending to use its Australian arm, MKR, to apply to be listed on the NSX as soon the listing requirements are met. The company is currently raising money in the pre-IPO stage.

Acquisitions

*MKL acquired 100% of the shares of MKAL in Sierra Leone.

* MKL entered into a non-binding MOU with GGI (based in Colombia, South America), to acquire their portfolio of emerald projects which they own.

MKAL has applied for a mining licence for 99.4 km² in the chiefdom of Sorogbema & Makpele in the Pujehun District which are known to carry the renowned "Zimmi Yellow Canary Diamonds".

GGI projects are in varied stages of development from near production to greenfield opportunities in the Muzo and Yacopi region in Colombia.

The acquisition is in exchange for a combination of working capital for the assets and shares in MKL.

Business model 1st year

- Early stage exploration: soil testing and an aeromagnetic survey to determine the potential hotspots on the ground.
- Early stage revenue: to buy diamonds and emeralds from artisanal miners in the area and have these cut and polished to be then sold to the market.

*MKL: Millenium Kapital Ltd *MKR: Millenium Kapital Resources Ltd *MKAL: Millenium Kapital (Africa) Limited *GGI: Green Gem Investments
*NSX: National Stock Exchange of Australia. *MOU: Memorandum of understanding



Zimmi Diamond Project Overview

The Zimmi Project is in the Eastern part of Sierra Leone, some 300km east of the capital, Freetown. The project area lies within the Chiefdom of Zimmi Magbe and only 50km south of Zimmi Township. The project area is easily accessed by the main Zimmi-Liberia road; it is bound on the east by the Mano River/Liberian border and the Moa River 10km to the west. The Mano River contributes to 70% of the coloured diamonds in this region.

Additionally, apart from being renowned for its world class, and unique, Zimmi Yellow Diamonds, the region is also recognised to contain other rare, fancy green and red diamonds as P.K. Hall (1968) described this area as the 'Hope Block' due to the high presence of different coloured diamonds.

Significantly, no exploration work has previously been conducted in the area using modern techniques due to the lack of permission to access the area, which have subsequently been resolved, allowing MKAL to explore in the area using mechanised equipment for alluvial mining and other appropriate modern exploration methods.

The project and surrounding areas have the potential to host diamondiferous kimberlites and alluvial deposits; the alluvial are known to host coloured/ fancy diamonds.

Alluvial gold is frequently recovered in the alluvial deposits also.

From previous site visits there were 2 kimberlites reported within the Project Area and these will be independently confirmed and sampled by MKL personnel on a high priority basis as soon as field operations start.

Significant volumes of alluvial deposits remain untested in the banks, channels and flood plains formed by local drainages and the Mano River itself.

It is envisaged that there will be an initial four-month alluvial exploration work programme, within the first year operation, using mechanised extraction and washing of gravels to further understand the economic potential and geology of the alluvial and to value the diamonds recovered.

Geophysical survey(s) will also likely to be conducted in parallel to the alluvial operations in the first year to determine the thickness and location of high priority alluvial channels and the identification of potential kimberlitic pipes, blows and dykes.



**Kimberlites: igneous rock which sometimes contains diamonds and it is named after the town of Kimberley in South Africa, Kimberlites have attracted attention as they serve as a carrier of diamonds to the earth's surface.*

**Dykes: some kimberlite are emplaced as steeply-dipping sheet like bodies know as dykes. These can be cylindrical to irregular in shape.*

**Pipes: term used for an occurrence of kimberlite in volcanic pipes large enough and sufficiently diamondiferous to be minable.*

Colombian Emerald Project Overview



The Colombian Emerald project consists of six mining titles of which two are located in the Muzo region, one in Coscuez and two more in Yacopi, Colombia. All projects have potential for discovery of economic emerald deposits or have been previously mined as small-scale operations.

The projects are in close proximity to existing world-class emerald producing assets and cover outcropping and covered Muzo formation which are traditionally mined for hosting high-quality emeralds.

The projects have competitive conditions because of simplified logistics due to low volume & weight to value ratio, mining materials which can be sourced locally and excellent local mining expertise where the communities understand the mining sector and active cutting/polishing and sales centre in the country. It also has a stable government that fully supports extractive industries.

Colombia's Muzo and Coscuez regions produce between 70% and 90% of the world's emeralds. Colombian Emeralds are the most sought after in the world, thanks to the unique geology of the Muzo Formation.

GGI's first flagship project is the Dos Rios Project which has two mining concessions: DCB-071 & HHO-12161. This project is set to be fully permitted by Q4 2020 and both host significant outcropping Muzo Formation, and both areas exhibit the potential for emerald mineralisation. It is less than 1,000 meters from the largest emerald mine in production worldwide which is the Puerto Arturo. The second project is the EDL-113 which sits next to the Coscuez mine, currently being developed by Fura Gems. The area has sustained small scale mining operations on the past carried out by the locals.

A complete exploration program to prove a resource in Project Dos Rios consisting of drilling and bulk sampling plus sustaining the other portfolio projects will cost an estimated US\$750,000.

Board of Directors



Cyril D'Silva
Executive Chairman / CEO
(Based in Perth, Australia)



Robert Nigel Chapman
Director
(Based in Peru, South America)



Lina Tirado
Director
(Based in Perth, Australia)

Executive Technical Team



Robert Nigel Chapman
Chief Operating Officer
(Based in Peru, South America)



Alimamy R. Wurie
Technical Consultant
(Based in Sierra Leone, West Africa)



Hassan Abass Kargbo
Exploration and Technical Manager
(Based in Sierra Leone, West Africa)



Management Team



David Rogers
General Manager
(Based in Sierra Leone, West Africa)



Yuliana Roa
Accountant
(Based in Perth, Australia)



Rosli Bin Abdul Ghani (ICPS)
Regional Representative for South
East Asia
(Based in Singapore)

Proposed Capital Structure

Round	Description	Number of shares	Price AUD	Amount AUD	Post IPO Ownership
1	Founder shares	55,100,000	0.00002	1,102	21.00%
2	Pre-IPO 1 (closed)	10,000,000	0.01	100,000	3.81%
3	Pre-IPO 2 (in process)	105,000,000	0.02	2,100,000	40.02%
4	Additional raising for acquisition of GGI	41,225,250	0.05	2,061,263	15.71%
5	Founder shares to be issued to GGI	5,467,800	0.02	109,356	2.08%
6	Shares in exchange for acquisition to be issued to GGI	15,549,875	0.10	1,554,988	5.93%
7	IPO	30,000,000	0.05	1,500,000	11.44%
	Total	262,342,925		7,426,827	100%



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